

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA

In re:

Case No. BKY 05-30073

A.P.I. Inc.,

Chapter 11 Case

Debtor.

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**NOTICE OF EFFECTIVE DATE**

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PLEASE TAKE NOTICE that pursuant to section 9.2 of the Third Amended Plan of Reorganization of A.P.I. Inc. (November 21, 2005) as Modified at Confirmation, February 5, 2007 has been selected as the Effective Date and, as of that date, substantial confirmation has occurred.

Dated: February 5, 2007

/s/ James L. Baillie

James L. Baillie (#3980)  
Faye Knowles (#56959)  
Ryan T. Murphy (#311972)  
FREDRIKSON & BYRON, P.A.  
200 South Sixth Street, #4000  
Minneapolis MN 55402  
(612) 492-7013  
(612) 492-7077 fax

ATTORNEYS FOR DEBTOR